



# ST FRANCIS DE SALES COLLEGE

Permanently Affiliated to Bangalore University || AICTE Approved Electronic City, Bengaluru - 100

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## A FRANSALIAN INSTITUTE OF HIGHER LEARNING

Title	Skill Development Session - Investment Management
Date of Event(s)	19 <sup>th</sup> Sep to 30 <sup>th</sup> Sep
Department/Association/Cell/Committee	ACME
Venue (Mention the platform if it is online)	Offline
Number of Participants	250
Resource Person(s) with qualification (if applicable):	Dr. Chitra NK
Event Coordinator	Prof.Lavin Bhawnani

### Objectives of the Program:

It is an important to create a habit of earning through investment among commerce students. Commerce students should know the handling financial assets and other investments.

Prof.Lavin Bhawnani has taken a skill development on Investment management for first year students from 19<sup>th</sup> September to 30<sup>th</sup> September. His session includes the following concepts:

Investment management includes more than just purchasing and selling financial assets and other investments. Creating a short- or long-term strategy for the acquisition and sale of portfolio holdings is a component of management. It may also cover banking, budgeting, and tax-related services and obligations. The phrase most frequently relates to managing the holdings within a portfolio of investments and trading them to accomplish a certain investment goal. Money management, portfolio management, and wealth management are other terms for investment management.

Asset allocation, financial statement analysis, stock selection, monitoring of current investments, and portfolio strategy and implementation are all aspects of investment management services. In addition to

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managing a client's portfolio, investment management may also involve financial planning and consulting services that link the portfolio to other assets and long-term objectives. Bonds, stocks, commodities, and real estate are just a few of the financial assets that professional managers deal with. The manager may also be in charge of managing actual assets like gold, commodities, and works of art. Managers can assist in matching investments to retirement, estate, and asset distribution planning.

**Outcome of the Program:**

End of this session student should understand how to use the money in an effective manner  
Gathered knowledge regarding stock market

**Report Prepared by: Prof. Lavin Bhawnani**

Lavan

**Report Verified by:**

  
**COORDINATOR**  
Desalite Skill Development Cell  
St. Francis de Sales College  
Bengaluru - 560100

**Report Approved by:**

  
**PRINCIPAL**  
St. Francis de Sales College  
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